

The only junior at Cold Lake.

84,152 ACRES OF LAND
\$2.96B GLJ P50 NAV 8% AFTERTAX
2,159MMBLS GLJ P50 CONTINGENT RECOVERABLE RESOURCES

Osum Oil Sands Corp. is a privately held, Alberta based company focused on the application of *in situ* technologies to the oil sands.

Osum has multi-year working capital in place and is fully funded through pilot construction at Saleski and up to its final investment commitment at Cold Lake.

With an independent assessment of 2.159 billion barrels of contingent recoverable resources, Osum's assets could support 4 commercial projects with total production of over 200,000 barrels per day.

The Taiga Project (Cold Lake): A solid base in an established area.

- Osum is the only junior oil sands company pursuing a commercial *in situ* project in the established Cold Lake region of Alberta
- With no need to pilot at Cold Lake, Osum is on the fast track to commercial production and cash flow
- Osum's operations team have over 100 years experience working on existing projects at Cold Lake

The Saleski Carbonates: Major upside potential.

- Osum is one of the largest bitumen resource holders in the Saleski Carbonates next to Shell and Husky
- Osum is testing several processes in the carbonates that could result in the possibility of significant reductions in energy intensity and emissions associated with oil sands projects.

Osum's mission is to provide secure, safe energy to the world through innovative and responsible business practice.